

## System Configuration

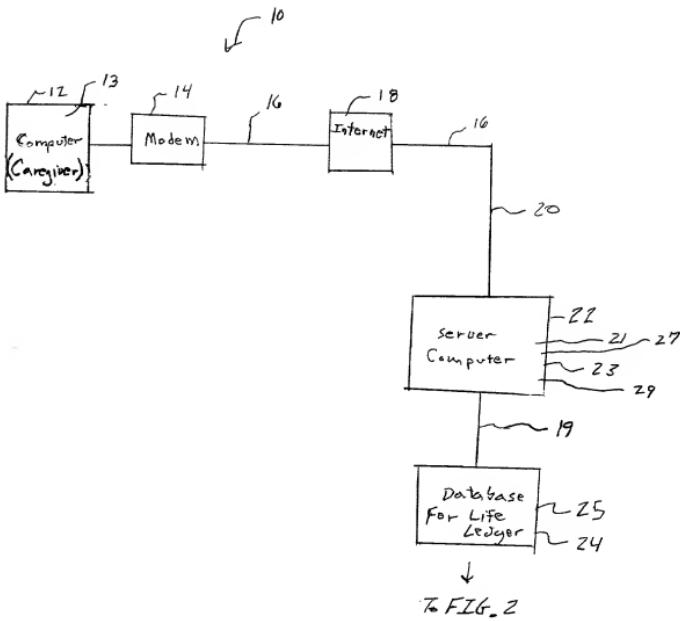
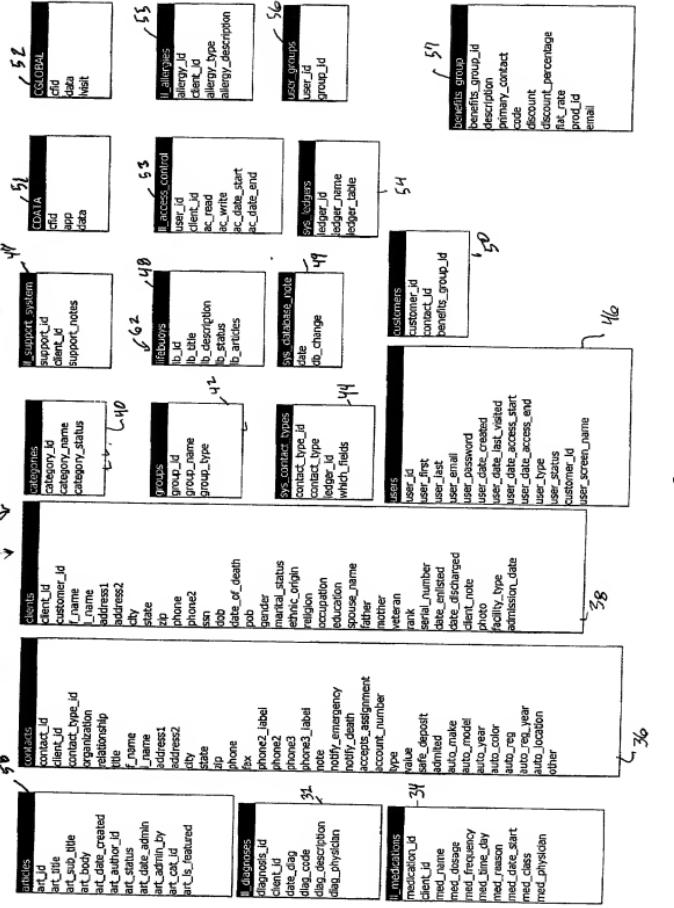


FIG.1

↓  
FIG.2

From FIG 1  
{  
25 < 30 Database Tables



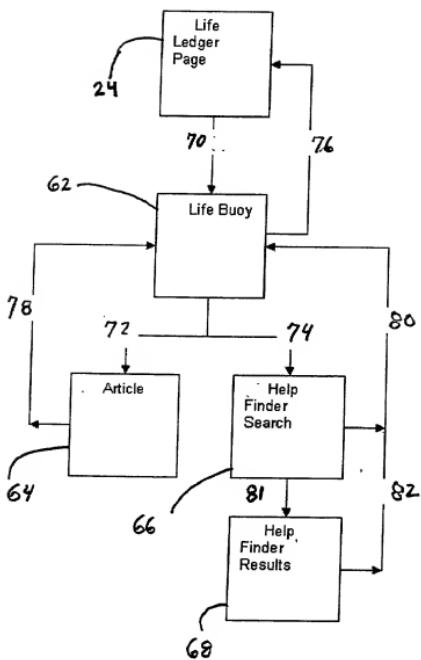


FIG. 3

**Member Login**

Email:

Password:

*Welcome!*

- You are Logged Out

**FEATURES**

[Learn about Life Ledger >>](#)

**LIBRARY**

[Extensive Library of Information >>](#)

**LIFE BUOY**

[Let our Life Buoys help you along the way >>](#)

**The information you need to care for those you love.**

Elderissues.com's Life Ledger™ helps you provide care for your loved ones through an easy to use knowledge management system.

Our innovative method lets you build a personal database of all life and health-related information, including basic information such as name and address, address, first language spoken, medications currently prescribed, etc. to a full medical and insurance history, listing of physicians and even financial information and funeral planning requests.

When needed, you can make this information accessible to other family members, doctors, hospitals, or any other caregiver you choose. The access can be temporary, as well as limited to only the sections needed. For example, a doctor could be given access for two days to the medications section, which the financial and funeral arrangements sections are kept private.

To help you along the way, we've also provided "Life Buoys," useful information pertaining to each section, as well as an extensive filled with useful articles.

Take the Tour to familiarize yourself with how it works.

## ElderIssues Tour

### Tour our Community

The Community

LifeLedger™

Editing Information

Controlling Access

Life Buoy

The Library

Family Chat & Forums

### Tour our Community

ElderIssues.com offers a variety of services for families. This tour will show you how easily you can use our services and it will help you understand how we can assist you!

ElderIssues

Maintaining personal records has never been easier. With ElderIssues.com, you can view and update your personal information from any place in the world that you have access to the Internet.

BEGIN THE TOUR



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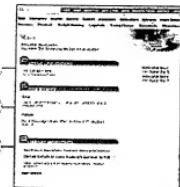
FIG. 5



## ElderIssues Tour

**Tour our Community**

- The Community**
- LifeLedger™
- Editing Information
- Controlling Access
- Life Buoys
- The Library
- Family Chat & Forums



### The Elder Issues.com Community

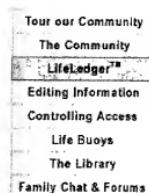
Once you become a member, just log in and you'll be directed to your personalized Home Page where you'll enjoy unlimited access to all our valuable services. Employers and sponsors provide memberships. Individuals and their families may also join.

### Learn About Our Services:

- ① **LifeLedger** - Organize and track personal information - your own or a loved one's. Keep all records confidential, current and safe. View and provide authorized access anywhere in the world, to one file or several files.
- ② **Library** - Browse through our many categories and articles until you find the ones that you need.
- ③ **Family Chat & Forums** - Share, learn and have fun with other members and their families as you discuss and solve family situations...

[BACK](#) | [RESTART TOUR](#)  [NEXT](#)

## ElderIssues Tour



General Information	
<a href="#">Edit</a>	<a href="#">Photo</a>
Basic Care Area	
Address 3 123 Main St.	
44995 Suite 10	
Cape Canaveral, West Palm Beach, FL	
Phone 561 833-4040	
Phone # 561 833-4141	
Fax 561 833-1224	
Date of Birth Jan 1, 1960	Age 41
Birthplace Philadelphia, PA, USA	
Gender Female	
Marital Status Married	
Mailing Address	
Address P.O. Box 1230	
449952	
Orlando Palm Beach Gardens, FL	

### LifeLedger™

The unique LifeLedger is a personal information record available anywhere in the world in which there is Internet access.

Each member owns a secured LifeLedger. The member can use this resource personally or for a loved one. The LifeLedger is a central resource for a broad range of vital information.

Life examples explain best:

*Bob, a member, is out of town and learns his mother is sick. Her new doctor needs to know her medications and history. Bob accesses his account that contains her LifeLedger. He faxes her medication sheet to her doctor. When Bob's mother has to go to the hospital, "Who will walk the dog?" He also finds that number in the LifeLedger and asks the doctor to let his mother know that the dog is taken care of so she only has to worry about getting better.*

Membership entitles the member to one LifeLedger. Additional LifeLedgers can be purchased.

LifeLedger is secure, personal and needed information only a "web-click" away...

[◀ BACK / RESTART TOUR](#) [NEXT ▶](#)

**FIG. 7**

## ElderIssues Tour

Tour our Community

The Community

LifeLedger™

**Editing Information**

Controlling Access

Life Buoys

The Library

Family Chat & Forums

General Information		Photo	Edit
Address 1:	123 Main St.		
Address 2:	Suite 10		
City:	West Palm Beach, FL		
Zip:	33401		
Phone 1:	561 833-4040		
Phone 2:	561 833-4141		
Mobile:	561-123-1234		
Date of Birth:	Jan 1, 1960	Take Photo	
Last Name: <b>Fay</b>		Address 3: P.O. Box 1500	
Gender: Female		Address 2: One George Street, Suite 1000	
Marital Status: Married			

Simply  
Click to  
update the  
information

### Editing Your LifeLedger™ Information

Of course keeping your LifeLedger information accurate is essential, so we've made editing as simple as possible. Clicking the "Edit" button next to each area of information will take you to an editing page that looks like the image below. Make your changes and click the "Save" button at the bottom of the screen, your changes will be updated automatically.

Edit General Info	
First Name:	<input type="text" value="Gone"/>
Last Name:	<input type="text" value="Fay"/>
Address 1:	<input type="text" value="123 Main St."/>
Address 2:	<input type="text" value="Suite 10"/>
City:	<input type="text" value="West Palm Beach"/>
State:	<input type="text" value="FL"/>
Zip:	<input type="text" value="33401"/>
Phone:	<input type="text" value="561 833-4040"/>

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FIG. 8



## ElderIssues Tour

- Tour our Community**
- [The Community](#)
- [LifeLedger™](#)
- [Editing Information](#)
- Controlling Access**
- [Life Buoys](#)
- [The Library](#)
- [Family Chat & Forums](#)

**Edit Access Control for Phil Harrington:**

Budget Planning Access Level	<input type="radio"/> None <input checked="" type="radio"/> Read Only <input type="radio"/> Read/Write
Legal Information Access Level	<input type="radio"/> None <input checked="" type="radio"/> Read Only <input type="radio"/> Read/Write
Funeral Planning Access Level	<input type="radio"/> None <input checked="" type="radio"/> Read Only <input type="radio"/> Read/Write
Documents Access Level	<input type="radio"/> None <input checked="" type="radio"/> Read Only <input type="radio"/> Read/Write
Physicians Access Level	<input type="radio"/> None <input checked="" type="radio"/> Read Only <input type="radio"/> Read/Write
Access Start Date	<input type="text" value="4/15/2001"/>
Access End Date	<input type="text" value="6/15/2001"/> <a href="#">Delete</a> <a href="#">Save</a>

### Controlling Access

You can grant other people access to your LifeLedger information.

*For Example: Bob's mother visits her financial planner who manages her money. Bob and his mom decided to allow her financial planner to view and update her investments. He is granted "Read/Write" access to this area. This saves Bob time and he is able to keep an eye on any account changes. However, the financial planner does not require access to the Physician sections and therefore has no access to these areas.*

Once you're logged in, just click the level of access you would like each person to have: "None," "Read Only," or "Read/Write" for full control of viewing and/or updating personal information.

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## ElderIssues Tour

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[Editing Information](#)

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[Life Buoy](#)

[The Library](#)

[Family Chat & Forums](#)

Click the  
Life Buoys  
symbol for more  
information on  
that topic

General Information		<a href="#">Edit</a>	<a href="#">Photo</a>	<a href="#">Edit</a>
Name	Gene Ray			
Address 1	44941 123 Main St			
Address 2	Address Suite 10			
City/Zipcode	West Palm Beach, Fl 33401			
Phone 1	561-833-4040			
Phone 2	561-833-4141			
Phone 3	561-123-1234			
Date of Birth	Jan 1, 1900	Age 101		
Gender	Male			
		<a href="#">Mailing Address</a>		
		Address 1	PO Box 1550	
		Address 2	West Palm Beach, Fl 33401	
		Address 3	West Palm Beach, Fl 33401	

### Life Buoys

Let our Life Buoy's help you along the way!

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FIG. 10



## ElderIssues Tour

### Tour our Community

- [The Community](#)

- [LifeLedger™](#)

- [Editing Information](#)

- [Controlling Access](#)

- [Life Buoys](#)

- [The Library](#)

- [Family Chat & Forums](#)

### Library

#### [Caregiver HQ](#)

- [Care Management Tools](#)
- [Caregiver HQ](#)
- [Caregiving](#)
- [DRG Index](#)
- [Health Conditions](#)

#### [Articles without a category](#)

- [Caregiver HQ](#)
- [Elder Health Care Tools](#)
- [Community Based Resources](#)
- [Elder Power Of Attorney](#)
- [Assists](#)

- [Health Insurance](#)
- [Medicare Considerations](#)
- [Medicare Enrollment](#)
- [Laptops](#)
- [Living Trusts With A Criminal History](#)
- [Power Of Attorney](#)
- [Elder Law Financial Planner](#)
- [Elder Law Life/Lite Attorney](#)

### The Library

Our Library is regularly updated and maintained to provide our members with current and reliable information. Browse our large listing of articles for information about elder issues. Select a Category such as: Caregivers, Doctors, Conditions, Medicare, Social Security and much more!

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FIG. II

## ElderIssues Tour

### Tour our Community

[The Community](#)

[LifeLedger™](#)

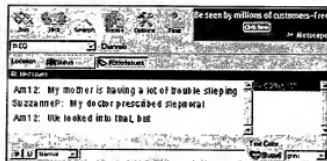
[Editing Information](#)

[Controlling Access](#)

[Life Buoys](#)

[The Library](#)

[Family Chat & Forums](#)



### Family Chat & Forums

Share, learn and have fun with other members and their families as you discuss and solve family situations.

Communicate immediately with people from all over the world. You may join in public discussions in a room or talk privately to one person at a time -- like sitting in front of your computer and "talking" through typed messages with either one person or many other members!

Threaded Forum		
Subject	By	Date Posted
<a href="#">Anybody else having memory loss issues w/ parent?</a>	Gene	24-Apr-0
<a href="#">Driving tip: my experience</a>	Rex	26-Apr-0
<a href="#">Mother refuses to eat</a>	Gene	05-Apr-0
<a href="#">Seeking advice for Critical Care situation</a>	Rex	05-Apr-0

**Note:** Only ElderIssues.com subscribers have access to the chat and forums.

[JOIN NOW](#)

## Join ElderIssues.com

Maintaining personal records has never been easier. With ElderIssues.com, you can view and update your personal information from any place in the world that you have access to the Internet.

### Step 1: Group or Individual?

#### Individual

Click Individual to Continue.

INDIVIDUAL

#### Group

Enter Group Code, then click Group to Continue.

GROUP

#### Joining is easy:

1. Choose if you're joining as a group or individual (if you're joining as part of a group, enter the group code).
2. Enter your personal information.
3. Choose how many life ledgers you would like to purchase.
4. Confirm.
5. Provide payment information.

Once your payment is processed you will be able to log in as a member.

## Frequently Asked Questions

### About Elder Issues

[What is the privacy statement in simple terms.](#)

### Life Ledgers

[How do I edit budget info?](#)

[What are "Notes" used for?](#)

[How do I upload a document?](#)

[What formats can I use for my document?](#)

[How can I get my document into the proper format?](#)

### About Elder Issues

**Q.** [What is the privacy statement in simple terms.](#)

**A.** In simple terms, your information is secure on our web site, and we do not share it with anyone unless you tell us to.

#### Related Links

<http://www.elderissues.com/index>

[Top](#)

### Life Ledgers

**Q.** [How do I edit budget info?](#)

**A.** Make sure you are logged in (see "how do I log in"). Once you are logged in, you should see your lifeledger tabs, click on the budget tab... etc.

[Top](#)

**Q.** [What are "Notes" used for?](#)

**FIG. M**

- A. The "Notes" area at the top of each Life Ledger page is meant for items that don't fit into any of the fields on that page, or for reminders to yourself as you're working.

[Top](#)

**Q. How do I upload a document?**

- A. First your document should be saved in a file format that works well with the web. A .jpg file or a .gif is usually the best, but you could also use a Word document (.doc) or a .pdf format.

Once you have your document saved in the proper format, simply go to the "documents" tab in your Life Ledger area.

Click the "Upload A Document" link at the bottom of the page.

Click the "Browse" button. This will give you a window for navigating to and selecting the file you wish to upload. Once you have selected the document to upload, click the "OK" button in that window. The field next to "Pick A File" will be filled in with the path to the file you selected.

Click the "Save" button.

If everything goes well, you should see a message saying "File Uploaded!"

[Top](#)

**Q. What formats can I use for my document?**

- A. The best format for your document is a format that works well on the web. Examples are:

JPG Images

GIF Images

HTML Files

Text Files

Also you can use:

PDF Documents

*Fig. 15*

Most people have computers that can read these formats.

[Top](#)

**Q. How can I get my document into the proper format?**

- A. If you have a hard copy of a document, it is best to scan that document. This can be done if you have a scanner. Also, most copy centers have scanners available with helpful staff. Scan your file into the computer then save the file as whatever format you would like.

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FIG. 16

## Contact Us

Elderissues.com, Inc.  
2200 N. Federal Highway  
Suite 202  
Boca Raton, FL 33431-7755

### Email Us

Name:

Address:

City state ZIP/Postal:

Country:

Phone Number:

FAX Number:

Email Address:

Regarding:

Comments:

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FIG. 17

## Log In

Email Address:

Password:

Remember me?  (What's this?)

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*FIG. 18*

[Main Page](#) • [Forum](#) • [Chat](#) • [Access Control](#)

Active Life Ledger: [Gene Ray](#) 

[Emergency](#) [General](#) [Support People](#) [Medical](#) [Health Status](#) [Insurance](#)  
[Financial](#) [Budget Planner](#) [Legal](#) [Funeral Planing](#) [Documents](#) [Physicians](#)

## Main

Welcome back

 **ACTIVE LIFELEDGERS**

[Gene Ray](#)  
[Jeff Jones](#)  
[Purchase Additional Life Ledgers!](#)



**Options:**  
[Change Password](#)  
[Update Screen Name](#)

 **COMMUNITY**

**Chat**  
Communicate immediately with people from all over the world.

**Forum**  
Interact with fellow ElderIssues.com members by posting and reading messages.

[Main Page](#) · [Forum](#) · [Chat](#) · [Access Control](#)Active Life Ledger: [Gene Ray](#)  

<a href="#">Emergency</a>	<a href="#">General</a>	<a href="#">Support People</a>	<a href="#">Medical</a>	<a href="#">Health Status</a>	<a href="#">Insurance</a>
<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Access Control

- Gene Ray [Add](#)
  - Tami Boden [Edit](#) [Delete](#)
  - Phillip Harrington [Edit](#) [Delete](#)
  - patty ray [Edit](#) [Delete](#)
  - jon bbbb [Edit](#) [Delete](#)
  - jon bbbb [Edit](#) [Delete](#)
- Jeff Jones [Add](#)
  - Nehal [Edit](#) [Delete](#)

**Main Page • Forum • Chat • Access Control**      Active Life Ledger: [Gene Ray](#) 

<a href="#">Emergency</a>	<a href="#">General</a>	<a href="#">Support People</a>	<a href="#">Medical</a>	<a href="#">Health Status</a>	<a href="#">Insurance</a>
<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planning</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Emergency Info

### General Information

Name Gene Ray  
 Address 1 123 Main St.  
 Address 2 Suite 10  
 City/ST/Zip West Palm Beach, FL 33401  
 Phone 561 833-4040  
 Phone 2 561 833-4141  
 Date of Birth Jan 1, 1900      Age 101  
 Birth Place Paris, London  
 Gender Female  
 Soc Sec Number: 561-123-1234  
 Marital Status Married  
 Ethnic Origin Indian (East Asian)  
 Religion Protestant

### Photo



### Responsible Party

Name Joe Friendly  
 Relationship fdfdfdfdf  
 Phone 561 555-1212  
 Phone 2 555-1212

### Health Care POA

### HMO

Name Phil's HMO  
 HMO Atlanta  
 Center  
 Notes: Hello  
 Policy Number 56186486315861  
 Authorization Phone 800-400-5000

### Medicare

SS #  
 Medicare # 12348M  
 Notes: Hello.

Enrolment Date 05/10/1999  
 Group # 56864

### Non Medicare

### Long Term Care Insurance

*FIG. ZI*

## Physicians

### Clay Williams

Specialty Assign: NO  
Phone 561 833-4040 Phone no 2  
Note Hello! This is a pharmacy now too!

### Joe Old's Hello

Specialty Assign: NO  
Phone 561 555-1212 Phone 2  
Note Leaky faucet. Call plumber.

### Joe Friendly

Specialty Assign: NO  
Phone 561 555-1212 Phone 2 555-1212  
Note This is a very friendly place!"

### Phil Hello

Specialty Assign: NO  
Phone  
Note What a great doctor!

## Allergies

Drug	Food	Other
Amoxophyn	shellfish	
Penicillin		cats

## Diagnoses

Date Diagnosed	Diagnosis Code	Description	Physician
06/01/2001	123-57	Hypertension	Jones
01/01/2000	112-58	Fractured left hip	Smith

## Medications

Name	Dosage	Frequency	Time of Day	Reason	Start Date	Physician Class
Tenormin	50mg	once a day	Evening	hypertension	06/01/2000	Smith A
Tylenol	500mg	as needed		pain, discomfort		D

## Hospitalizations

Date In	Date Out	Hospital	Reason
04/05/2001	05/05/2001	St. Jude's	Seriously Ill

## Documents

File Name	Date Uploaded	Uploaded By	Date Updated	Updated By
Hello (click to view)	18-Apr-01	Test Testerly	18-Apr-01	Test Testerly
Living Will. (click to view)	02-Jul-01	Test Testerly		
m2_physicianso.gif (click to view)	18-Apr-01	Test Testerly		
philstest.jpg (click to view)	10-Jul-01	Test Testerly		

[Main Page](#) · [Forum](#) · [Chat](#) · [Access Control](#)Active Life Ledger: [Gene Ray](#)

<a href="#">Emergency</a>	<a href="#">General</a>	<a href="#">Support People</a>	<a href="#">Medical</a>	<a href="#">Health Status</a>	<a href="#">Insurance</a>
<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## General Info

### Notes

 [Edit Notes](#)

Remember to update phone number after move. - Bill

### General Information

[Edit](#) [Photo](#)
[Edit](#)

Name Gene Ray

Address 1 123 Main St.

Address 2 Suite 10

City/ST/Zip West Palm Beach, FL  
33401

Phone 561 833-4040

Phone 2 561 833-4141

 Soc Sec 561-123-1234  
Number:

Date of Birth Jan 1, 1900 Age 101

Birth Place Paris, London

Gender Female

Marital Status Married

Ethnic Origin Indian (East Asian)

Religion Protestant

Occupation Farmer

Education 14 Years

Spouse Jane

Father Geoffrey

Mother Gwen

Veteran Air Force

Rank Captain

Serial Number 12456789

Date Enlisted Jan 1, 1920

Date Discharged Jan 1, 1926

### Mailing Address

[Edit](#)

Address 1 PO Box 1530

Address 2

City/ST/Zip Palm Beach Gardens, FL  
33418

Phone 561 555-1212

Notes Leaky faucet. Call plumber.

### Current Living Arrangements

[Edit](#)

Admitted Jan 10, 1950

Facility Greener Pastures

Address 1 4610 Long Lake Dr.

Address 2

City/ST/Zip West Palm Beach, FL 33401

Phone 561 555-1212

Directions Go North on I95

Notes This is a great facility. I  
recommend it.

### Facility Contacts

[Add](#)

FIG. 23

[Main Page](#) • [Forum](#) • [Chat](#) • [Access Control](#)Active Life Ledger: [Gene Ray](#)

<a href="#">Emergency</a>	<a href="#">General</a>	<b>Support People</b>	<a href="#">Medical</a>	<a href="#">Health Status</a>	<a href="#">Insurance</a>
<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Support People

### Notes

 [Edit Notes](#)

My notes test

### Responsible Party

[Edit](#) **Emergency Contact**
[Edit](#)

Name Joe Friendly  
 Relationship fdafdfadaf  
 Address 1 123 Main St.  
 Address 2 Suite 10  
 City/ST/Zip Boca Raton, FL 33333

Phone 561 555-1212  
 Phone 2 555-1212

Notify if Emergency: **YES** Notify if Death: **NO**

Notes This is a very friendly place!

Name Phil Harrington  
 Relationship  
 Address 1  
 Address 2  
 City/ST/Zip ,  
 Phone

Notify if Emergency: **NO** Notify if Death: **NO**

Notes Whoa!

### Support Providers

[Add](#)

#### Joe Friendly

[Edit](#) **Macklin Doherty**
[Edit](#)

Relationship fdafdefdaf  
 Address 1 123 Main St.  
 Address 2 Suite 10  
 City/ST/Zip Boca Raton, FL 33333  
 Phone 561 555-1212 Phone 2 555-1212

Notify if Emergency: **YES** Notify if Death: **NO**

Notes This is a very friendly place!

Relationship  
 Address 1 4610 Long Lake Dr.  
 Address 2  
 City/ST/Zip West Palm Beach, FL 33401  
 Phone 561 555-1212 Phone 2

Notify if Emergency: **YES** Notify if Death: **NO**

Notes This is a great facility. I recommend it.

#### Support Hello

[Edit](#)

Relationship

Address 1 Support Rd.  
 Address 2 Providers  
 City/ST/Zip West Palm Beach, FL 33401  
 Phone 561 555-1212

Notify if Emergency: **NO** Notify if Death: **NO**

*FIG. 24*

Notes support provider.

## **Aides**

### **Joe Old's Hello**

[Edit](#)

### **Phil Harrington**

[Add](#)

[Edit](#)

Aide Phone 561 555-1212

Agency Hello

Agency Phone

Schedule Leaky faucet. Call  
plumber.

Notify if Emergency: **NO** Notify if Death: **NO**

Notes Leaky faucet. Call  
plumber.

Aide Phone

Agency

Agency Phone

Schedule Whoa!

Notify if Emergency: **NO** Notify if Death: **NO**

Notes Whoa!

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FIG. 25

[Main Page](#) • [Forum](#) • [Chat](#) • [Access Control](#)Active Life Ledger: [Gene Ray](#)

<a href="#">Emergency</a>	<a href="#">General</a>	<a href="#">Support People</a>	<a href="#">Medical</a>	<a href="#">Health Status</a>	<a href="#">Insurance</a>
<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Medical

### Notes

 [Edit Notes](#)

Hello

[Add](#)

### Allergies

<b>Drug</b>	<b>Food</b>	<b>Other</b>
Amoxophyn	shellfish	cats
Penicillin		

### Diagnoses

Date Diagnosed	Diagnosis Code	Description	Physician	<a href="#">Add</a>
06/01/2001	123-57	Hypertension	Jones	<a href="#">Edit</a>
01/01/2000	112-58	Fractured left hip	Smith	<a href="#">Edit</a>

### Medications

Name	Dosage	Frequency	Time of Day	Reason	Start Date	Physician	Class	<a href="#">Add</a>
Tenormin	50mg	once a day	Evening	hypertension	06/01/2000	Smith	A	<a href="#">Edit</a>
Tylenol	500mg	as needed		pain, discomfort			D	<a href="#">Edit</a>

### Pharmacies

Forte	<a href="#">Edit</a>	Hello	<a href="#">Edit</a>
Name Clay Williams		Name Joe Old's Hello	
Address 1 123 Main		Address 1 PO Box 1530	
Address 2 Suite 115		Address 2	
City/ST/Zip West Palm Beach, FL 33401		Palm Beach Gardens, FL	
Phone 561 833-4040	Phone 2 no	City/ST/Zip 33418	
Notes Hello! This is a pharmacy now		Phone 561 555-1212	Phone 2
too!		Notes Leaky faucet. Call plumber.	

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<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Health Status

### Notes

 [Edit Notes](#)

This guy is pretty health

[Add](#)

### Hospitalizations

Date In	Date Out	Hospital	Reason	<a href="#">Edit</a>
04/05/2001	05/05/2001	St. Jude's	Seriously Ill	<a href="#">Edit</a>

### Nursing Home/Rehab Admisions

Date In	Date Out	Facility	Reason	<a href="#">Edit</a>
05/26/2001	05/26/2001	St. Andrews	Stroke	<a href="#">Edit</a>

### Weight

Date In	Pounds	Gain/Loss	<a href="#">Edit</a>
05/26/2001	125	0	<a href="#">Edit</a>

### Health Status

### Skills Assessment

ADL Skills	Notes
------------	-------

- Walking: Independent
- Transferring: Independent
- Bathing: Independent
- Dressing: Independent
- Grooming: Independent
- Toileting: Independent
- Feeding: Independent

### Toileting

Toileting Independent: Yes	Depends/Diapers Yes
Incontinent Bladder: Yes	Catheter: Yes
Incontinent Bowel: Yes	Colostomy: Yes
Toileting Notes:	

### IADL Skills Assessment

IADL Skills	Notes
-------------	-------

- Driving: Independent
- Shopping: Independent
- Housekeeping: Independent
- Transportation: Independent
- Meal Preparation: Independent

*FIG. 27*

Financial Management: Independent  
Medication: Independent  
Use of Phone: Independent  
Laundry: Independent

#### Communication

Speaks English: Yes  
Speech Impairment: Yes  
Speech Notes:

Other Language:

#### Required Equipment

Visual Impairment: None  
 Auditory Impairment: None  
Hearing Aid Insurance: Yes  
 Dental:  
Ambulation:  
 Other:  
Equipment Notes:

Visual Equipment

Hearing Aids:

Renewal Date: (m/d/yyyy)  
Appliances:

#### Home Environment

Extra Key: Yes  
Emergency Response System: Yes  
Double Bannister: Yes  
Floors Clear: Yes  
Smoke Alarm: Yes  
Telephone Next To Bed: Yes  
Kitchen Modifications: Yes  
Pets In Home: Yes  
Veterinarian: Yes  
Vet Name fname lname  
Phone phone  
Phone 2

Emergency Number Posted: No  
Stairs: Yes  
Lighting Sufficient: Yes  
Extra Key Location: 1  
Meds Orderly: Yes  
Toilet Modifications: Yes  
Bathroom Grab Bars: Yes  
Pet Type: 1  
Pet Name:

Address 1 addy1  
Address 2 addy 2  
City, State city, state, zip  
ZIP/Postal

Edit

#### Cognitive Status

Orientation:

#### Memory

Short Term: Poor  
Mid Term: Poor  
Long Term: Poor

Judgement: Poor  
Concentration: Poor  
Insight: Poor

Cognative Notes:

#### Psycho-Social Status

Past

Occupation/Interests

FIG. 28

Self Eseem Poor,Poor  
Grieving: Poor,Poor

Tobacco: Yes

Drugs: Yes

### Behavior

### Problems/Comments:

### Recent Stress:

#### **Reason for Greif:**

 Alcohol: Yes

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FIG. 29

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## Insurance

### HMO

Name Phil's HMO

[Edit](#)

HMO Atlanta Center

Policy Number 56186486315861

Authorization Phone 800-400-5000

Notes: Hello

### Medicare

SS #  
Medicare # 12348MEnrolment Date 05/10/1999  
Group # 56864[Edit](#)

Notes: Hello.

### Medicare Supplement

[Edit](#)

### Dental Insurance

[Edit](#)

### Prescription Insurance

[Edit](#)

Company: PresInsure, Inc.

Address 1 10 East 10th Street

Policy 1234831538431  
Number:

Address 2 Suite 10

City/ST/Zip Tenbucktoo, FL 33480

Phone 800-706-7066 Phone 2 10-10-220

Notes: Co-pay: \$5

### Long Term Care Insurance

[Edit](#)

### Auto Insurance

[Edit](#)

Company: Hello

Address 1 Whoa

Policy Helloal

Address 2 Testing

Number: Helloal

City/ST/Zip Hey, Party Hello

Phone 45678123 Phone 2 4567891233

Registration Number 4864513

Auto Nissan

Registration Year 2001

Make: Nissan

State CA

Model: Sentra

Registered

Auto Sentra

Year: 1988

Auto Brown

Color: Brown

Notes: I sold this car back in 2000 - I don't know what happened to it after  
that*FIG. 30*

## **Home Owners Insurance**

## **Other Insurance**

[Edit](#)

[Edit](#)

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## Financial

### Notes

 [Edit Notes](#)

Testing

### Banks

Bank Grand Bank Of Florida

Account Number 4567-45678805

 [Edit](#)

Branch East Ave Branch

Safe Deposit **NO** [Edit](#)

Bank Bank of America

Account Number

 [Edit](#)

Branch East Ave Branch

Safe Deposit **YES**

### Brokerage

 [Edit](#) **Trust Company** [Edit](#)

Brokerage The Friendly Place

Trust

Company Hello

Branch fdafdafdaf

Branch

Name Joe Friendly

Name Joe Old's Hello

Address 1 123 Main St.

Address 1 PO Box 1530

Address 2 Suite 10

Address 2

City/ST/Zip Boca Raton, FL 33333

City/ST/Zip Palm Beach Gardens, FL  
33418

Phone 561 555-1212 Phone 2 555-1212

Notes This is a very friendly place! "

Phone 561 555-1212 Phone 2

Notes Leaky faucet. Call plumber.

### Trustee

 [Edit](#) [Edit](#)

Name Trustee Trustee

Name Pharm Pharm

Address 1 Trustee

Address 1 158 Main St.

Address 2 Trustee

Address 2 Suite 10

City/ST/Zip Trustee, Trustee Trustee

City/ST/Zip Watsonville, CA 95076

Phone Trustee

Phone

Notes Trustee

Notes

### Accountant

 [Edit](#)

Name Hello Whoa

Name Pharm Pharm

Address 1 Hello

Address 1 158 Main St.

Address 2 Testing1

Address 2 Suite 10

City/ST/Zip Testing, 'l;l;af testing Hello

City/ST/Zip Watsonville, CA 95076

Phone Whoa!

Notes Hello ' whoat

Phone

### Life Insurance

 [Add](#)

Company Lifeco

Face 1,000,000.00

Type: Whole Life

 [Edit](#)

F16.32

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## Budget Planner

### Notes

 [Edit Notes](#)

aaaaaaaaaaaaaaa

[Edit](#) | [Add New Period](#)

	First 1/4 2001	Second 1/4 2001	Hello There	Month 2
<b>Assets</b>				
Smith Barney	900,000.00	875,000.00	0.00	0.00
<b>Total Assets:</b>	<b>900,000.00</b>	<b>875,000.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Income</b>				
Social Security	1,400.00	1,400.00	0.00	0.00
Pension	2,000.00	2,000.00	0.00	0.00
<b>Total Income:</b>	<b>3,400.00</b>	<b>3,400.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Expenses</b>				
Rent	1,500.00	1,800.00	0.00	0.00
Utilities	300.00	400.00	0.00	0.00
Medical Exp	500.00	700.00	0.00	0.00
<b>Total Expenses:</b>	<b>2,300.00</b>	<b>2,900.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Difference:</b>	<b>1,100.00</b>	<b>500.00</b>	<b>0.00</b>	<b>0.00</b>

**Note:** Budget deficits are in Red; surplus is in Green.

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## Legal

### Notes

 [Edit Notes](#)

### Legal Information

[Edit](#)[Edit](#)

Living Will: **YES**      Do Not Resuscitate: **NO**  
 Trust: **NO**      Florida Will: **YES**  
 FL Trust TIN fdafdfad  
 Number: fdafdfadfa  
 Court fdafdfadfa  
 Case Number fdafdfadfaf

Name Phil The Guardian Phil  
 The Guardian  
 Address 1 Phil The Guardian  
 Address 2 Phil The Guardian  
 City/ST/Zip Miami, FL 33410  
 Phone  
 Notes

### Power of Attorney

[Edit](#)[Edit](#)

Name POA POA  
 Address 1 POA  
 Address 2 POA  
 City/ST/Zip POA, POA POA  
 Phone POA      Phone 2  
 Notes POA POA

Name Phil Harrington  
 Address 1  
 Address 2  
 City/ST/Zip ,  
 Phone  
 Notes Whoa!

### Health Care POA

#### Attorney

[Edit](#)[Edit](#)

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## Funeral Planning

### Notes

 [Edit Notes](#)

This funeral will be very solemn.

[Edit](#)

### Death Certificate Info

 Soc Sec Number: 561-123-1234  
 Date of Birth Jan 1, 1900 Age 101  
 Birth Place Paris, London  
 Gender Female  
 Marital Status Married  
 Ethnic Origin Indian (East Asian)  
 Religious Preference Protestant

Date of Death  
 Veteran Air Force  
 Rank Captain  
 Serial Number 12456789  
 Date Enlisted Jan 1, 1920  
 Date Discharged Jan 1, 1926  
 Occupation Farmer  
 Education 14 Years  
 Spouse Jane  
 Father Geoffery  
 Mother Gwen

### Services

#### Greener Pastures [Edit](#)

Address 1 4610 Long Lake Dr.  
 Address 2  
 City/ST/Zip West Palm Beach, FL 33401  
 Phone 561 555-1212 Phone 2  
 Notify if Death: **NO**

#### Details [Edit](#)

Contract Number 458B05XQZ1  
 Pre Paid: **NO**  
 Embalming: **YES**  
 Disposition Burial  
 Casket Half Open Party Style  
 Viewing: **YES**  
 Place of Service Our Lady Of West Palm Beach  
 Type of Service USAF  
 Additional Services None

### Clergy

#### Rev. Phil The man! [Edit](#)

Phone

#### Monsenior Williams [Edit](#)

Phone 2

Phone 5135131

Phone 2 523123fd4

### Cemetery Company [Edit](#)

Company

### Out of Town Burial [Edit](#)

Company

FIG. 35

Address 1  
Address 2  
City/ST/Zip ,  
Phone

Address 1  
Address 2  
City/ST/Zip ,  
Phone

### **Monument Company** [Edit](#)

Company Whoa!  
Address 1  
Address 2  
City/ST/Zip ,  
Phone

### **Family/Friends to Be Notified Upon Death** [Add](#)

#### **Phil Harrington**

[Edit](#)

#### **Macklin Doherty**

[Edit](#)

Name Phil Harrington

Name Macklin Doherty

Address 1 1423458

Address 1 4610 Long Lake Dr.

Address 2 jkf;daO

Address 2

City/ST/Zip jkl;djafkl;da, q jfdla

City/ST/Zip West Palm Beach, FL 33401

Phone 5656655 Relationship Son

Phone 561 555-1212 Relationship

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*FIG. 36*

## Documents

File Name	Date Uploaded	Uploaded By	View	Rename	Delete
Hello	18-Apr-01	Test Testerly	<a href="#">View This Document</a>	<a href="#">Rename</a>	<a href="#">Delete</a>
Living Will.	02-Jul-01	Test Testerly	<a href="#">View This Document</a>	<a href="#">Rename</a>	<a href="#">Delete</a>
m2_physicianso.gif	18-Apr-01	Test Testerly	<a href="#">View This Document</a>	<a href="#">Rename</a>	<a href="#">Delete</a>
philstest.jpg	10-Jul-01	Test Testerly	<a href="#">View This Document</a>	<a href="#">Rename</a>	<a href="#">Delete</a>

[Upload A Document](#)

FIG. 37

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<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Physicians

[Add](#)**Clay Williams**[Edit](#)**Joe Old's Hello**[Edit](#)

Specialty

Assign:  
**NO**

Specialty

Assign:  
**NO**

Address 1 123 Main

Address 1 PO Box 1530

Address 2 Suite 115

Address 2

City/ST/Zip West Palm Beach, FL 33401

City/ST/Zip Palm Beach Gardens, FL  
33418

Phone 561 833-4040 Phone 2 no

Phone 561 555-1212 Phone 2

Note Hello! This is a pharmacy now  
too!

Note Leaky faucet. Call plumber.

**Joe Friendly**[Edit](#)**Phil Hello**[Edit](#)

Specialty

Assign:  
**NO**

Specialty

Assign: **NO**

Address 1 123 Main St.

Address 1

Address 2 Suite 10

Address 2

City/ST/Zip Boca Raton, FL 33333

City/ST/Zip ,

Phone

Phone 561 555-1212 Phone 2 555-1212

Note What a great doctor!

Note This is a very friendly place! "

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Subject	By	Date Posted	Messages In Thread
<a href="#">Hello</a>	<a href="#">John</a>	30-May-01	1
<a href="#">progress</a>	<a href="#">John</a>	28-May-01	2
<a href="#">Party_on</a>	<a href="#">John</a>	26-Apr-01	1
<a href="#">Whoa!</a>	<a href="#">John</a>	26-Apr-01	1
<a href="#">Hello There!</a>	<a href="#">John</a>	05-Apr-01	4
<a href="#">Hello!</a>	<a href="#">John</a>	05-Apr-01	3

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<a href="#">Financial</a>	<a href="#">Budget Planner</a>	<a href="#">Legal</a>	<a href="#">Funeral Planing</a>	<a href="#">Documents</a>	<a href="#">Physicians</a>

## Chat

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Communicate immediately with people from all over the world. You may join in public discussions in a room or talk privately to one person at a time -- like sitting in front of your computer and "talking" through typed messages with either one person or many other members!

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